

Name of Debtor Shale Synergy, LLC

Case No. _____

TRANSFER OF CLAIM

☐ Check this box if there has been a transfer of any claim against the debtor by or to any petitioner. Attach all documents that evidence the transfer and any statements that are required under Bankruptcy Rule 1003(a).

REQUEST FOR RELIEF

Petitioner(s) request that an order for relief be entered against the debtor under the chapter of title 11, United States Code, specified in this petition. If any petitioner is a foreign representative appointed in a foreign proceeding, a certified copy of the order of the court granting recognition is attached.

Petitioner(s) declare under penalty of perjury that the foregoing is true and correct according to the best of their knowledge, information, and belief.

x Michael Schmitt 4 MAR 2010
Signature of Petitioner or Representative (State title)
Michael Schmitt

Name of Petitioner _____ Date Signed _____

Name & Mailing _____
Address of Individual _____
Signing in Representative _____
Capacity _____
Michael Schmitt
7 Tolliver Lane
Stafford, VA 22554

[Signature] 3/8/11
Signature of Attorney _____ Date
Diamond McCarthy LLP

Name of Attorney Firm (If any)
909 Fannin, Suite 1500, Houston, TX 77010

Address
(713) 333-5100

Telephone No. _____

x _____
Signature of Petitioner or Representative (State title)

Name of Petitioner _____ Date Signed _____

Name & Mailing _____
Address of Individual _____
Signing in Representative _____
Capacity _____

x _____
Signature of Attorney _____ Date

Name of Attorney Firm (If any) _____

Address _____

Telephone No. _____

x _____
Signature of Petitioner or Representative (State title)

Name of Petitioner _____ Date Signed _____

Name & Mailing _____
Address of Individual _____
Signing in Representative _____
Capacity _____

x _____
Signature of Attorney _____ Date

Name of Attorney Firm (If any) _____

Address _____

Telephone No. _____

PETITIONING CREDITORS

Name and Address of Petitioner Michael Schmitt	Nature of Claim unsecured	Amount of Claim 25,000.00
Name and Address of Petitioner	Nature of Claim	Amount of Claim
Name and Address of Petitioner	Nature of Claim	Amount of Claim
Note: If there are more than three petitioners, attach additional sheets with the statement under penalty of perjury, each petitioner's signature under the statement and the name of attorney and petitioning creditor information in the format above.		Total Amount of Petitioners' Claims

_____ continuation sheets attached

Name of Debtor Shale Synergy, LLC

Case No. _____

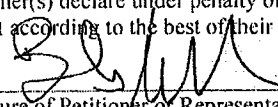
TRANSFER OF CLAIM

☐ Check this box if there has been a transfer of any claim against the debtor by or to any petitioner. Attach all documents that evidence the transfer and any statements that are required under Bankruptcy Rule 1003(a).


REQUEST FOR RELIEF

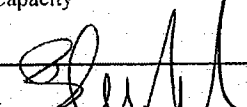
Petitioner(s) request that an order for relief be entered against the debtor under the chapter of title 11, United States Code, specified in this petition. If any petitioner is a foreign representative appointed in a foreign proceeding, a certified copy of the order of the court granting recognition is attached.

Petitioner(s) declare under penalty of perjury that the foregoing is true and correct according to the best of their knowledge, information, and belief.


x 
Signature of Petitioner or Representative (State title) 2/5/10

Thomas J. Mahar
Name of Petitioner
Date Signed
Thomas J. Mahar
Name & Mailing
Address of Individual
2656 29th Street, #202
Signing in Representative
Santa Monica, CA 90405
Capacity

 3/8/10
Signature of Attorney
Date
Diamond McCarthy LLP
Name of Attorney Firm (If any)
909 Fannin, Suite 1500, Houston, TX 77010
Address
713-333-5100
Telephone No.

x 
Signature of Petitioner or Representative (State title) 2/5/10

Thomas J. Mahar on behalf of Fire Ant, Inc
Name of Petitioner
Date Signed
Thomas J. Mahar
Name & Mailing
Address of Individual
2656 29th Street, #202
Signing in Representative
Santa Monica, CA 90405
Capacity

 3/8/10
Signature of Attorney
Date
Diamond McCarthy LLP
Name of Attorney Firm (If any)
909 Fannin, Suite 1500, Houston, TX 77010
Address
(713) 333-5100
Telephone No.

x
Signature of Petitioner or Representative (State title)
Name of Petitioner
Date Signed
Name & Mailing
Address of Individual
Signing in Representative
Capacity

x
Signature of Attorney
Date
Name of Attorney Firm (If any)
Address
Telephone No.

PETITIONING CREDITORS

Name and Address of Petitioner	Nature of Claim	Amount of Claim
Thomas J. Mahar	Unsecured	91000.00
Name and Address of Petitioner	Nature of Claim	Amount of Claim
Fire Ant, Inc.	Unsecured	227500.00
Name and Address of Petitioner	Nature of Claim	Amount of Claim
Note: If there are more than three petitioners, attach additional sheets with the statement under penalty of perjury, each petitioner's signature under the statement and the name of attorney and petitioning creditor information in the format above.		Total Amount of Petitioners' Claims

_____ continuation sheets attached

Name of Debtor Shale Synergy, LLC

Case No. _____

TRANSFER OF CLAIM

- ☐ Check this box if there has been a transfer of any claim against the debtor by or to any petitioner. Attach all documents that evidence the transfer and any statements that are required under Bankruptcy Rule 1003(a).

REQUEST FOR RELIEF

Petitioner(s) request that an order for relief be entered against the debtor under the chapter of title 11, United States Code, specified in this petition. If any petitioner is a foreign representative appointed in a foreign proceeding, a certified copy of the order of the court granting recognition is attached.

Petitioner(s) declare under penalty of perjury that the foregoing is true and correct according to the best of their knowledge, information, and belief.

x [Signature]
 Signature of Petitioner or Representative (State title)
 Joshua J. Ofman on behalf of Joshua & Julie Ofman Family Trust
 Name of Petitioner _____ Date Signed 3/4/10

Name & Mailing _____ Joshua J. Ofman
 Address of Individual 23256 26256 Bluebird Drive
 Signing in Representative _____
 Capacity _____ Calabasas, CA 91302

x [Signature] 3/8/10 Date
 Signature of Attorney
 Diamond McCarthy LLP
 Name of Attorney Firm (If any)
 909 Fannin, Suite 1500, Houston, TX 77010
 Address
 (713) 333-5100
 Telephone No.

x _____
 Signature of Petitioner or Representative (State title)
 Name of Petitioner _____ Date Signed _____
 Name & Mailing _____
 Address of Individual _____
 Signing in Representative _____
 Capacity _____

x _____ Date
 Signature of Attorney
 Name of Attorney Firm (If any) _____
 Address _____
 Telephone No. _____

x _____
 Signature of Petitioner or Representative (State title)
 Name of Petitioner _____ Date Signed _____
 Name & Mailing _____
 Address of Individual _____
 Signing in Representative _____
 Capacity _____

x _____ Date
 Signature of Attorney
 Name of Attorney Firm (If any) _____
 Address _____
 Telephone No. _____

PETITIONING CREDITORS

Name and Address of Petitioner Joshua & Julie Ofman Family Trust	Nature of Claim Unsecured	Amount of Claim 100,000.00
Name and Address of Petitioner	Nature of Claim	Amount of Claim
Name and Address of Petitioner	Nature of Claim	Amount of Claim
Note: If there are more than three petitioners, attach additional sheets with the statement under penalty of perjury, each petitioner's signature under the statement and the name of attorney and petitioning creditor information in the format above.		Total Amount of Petitioners' Claims

_____ continuation sheets attached

B 5 (Official Form 5) (12/07) - Page 2

Name of Debtor Shale Synergy, LLC

Case No. _____

TRANSFER OF CLAIM		
<input type="checkbox"/> Check this box if there has been a transfer of any claim against the debtor by or to any petitioner. Attach all documents that evidence the transfer and any statements that are required under Bankruptcy Rule 1003(a).		
REQUEST FOR RELIEF		
Petitioner(s) request that an order for relief be entered against the debtor under the chapter of title 11, United States Code, specified in this petition. If any petitioner is a foreign representative appointed in a foreign proceeding, a certified copy of the order of the court granting recognition is attached.		
Petitioner(s) declare under penalty of perjury that the foregoing is true and correct according to the best of their knowledge, information, and belief.		
<input checked="" type="checkbox"/> <u>Lenore Asher</u> Signature of Petitioner or Representative (State title) Lenore Asher on behalf of Norman B. Asher Name of Petitioner _____ Date Signed _____ Name & Mailing Address of Individual _____ Signing in Representative Capacity _____ <u>Lenore Asher</u> <u>35 Crescent Street #717</u> <u>Waltham, MA 02453</u>	<input checked="" type="checkbox"/> <u>[Signature]</u> 3/8/10 Signature of Attorney _____ Date _____ <u>Diamond McCarthy LLP</u> Name of Attorney Firm (If any) _____ <u>909 Fannin, Suite 1500, Houston, TX 77010</u> Address _____ <u>(713) 333-5100</u> Telephone No. _____	
<input checked="" type="checkbox"/> _____ Signature of Petitioner or Representative (State title) Name of Petitioner _____ Date Signed _____ Name & Mailing Address of Individual _____ Signing in Representative Capacity _____	<input checked="" type="checkbox"/> _____ Signature of Attorney _____ Date _____ Name of Attorney Firm (If any) _____ Address _____ Telephone No. _____	
<input checked="" type="checkbox"/> _____ Signature of Petitioner or Representative (State title) Name of Petitioner _____ Date Signed _____ Name & Mailing Address of Individual _____ Signing in Representative Capacity _____	<input checked="" type="checkbox"/> _____ Signature of Attorney _____ Date _____ Name of Attorney Firm (If any) _____ Address _____ Telephone No. _____	
PETITIONING CREDITORS		
Name and Address of Petitioner <u>Norman B. Asher</u>	Nature of Claim <u>unsecured</u>	Amount of Claim <u>40,000.00</u>
Name and Address of Petitioner	Nature of Claim	Amount of Claim
Name and Address of Petitioner	Nature of Claim	Amount of Claim
Note: If there are more than three petitioners, attach additional sheets with the statement under penalty of perjury, each petitioner's signature under the statement and the name of attorney and petitioning creditor information in the format above.		Total Amount of Petitioners' Claims

____ continuation sheets attached

B 5 (Official Form 5) (12/07) -- Page 2

Name of Debtor Shale Synergy, LLC

Case No. _____

TRANSFER OF CLAIM

☐ Check this box if there has been a transfer of any claim against the debtor by or to any petitioner. Attach all documents that evidence the transfer and any statements that are required under Bankruptcy Rule 1003(a).

REQUEST FOR RELIEF

Petitioner(s) request that an order for relief be entered against the debtor under the chapter of title 11, United States Code, specified in this petition. If any petitioner is a foreign representative appointed in a foreign proceeding, a certified copy of the order of the court granting recognition is attached.

Petitioner(s) declare under penalty of perjury that the foregoing is true and correct according to the best of their knowledge, information, and belief.

x

Signature of Petitioner or Representative (State title)

Robert Asher
Name of Petitioner

Date Signed

Name & Mailing
Address of Individual
Signing in Representative
Capacity

Robert Asher
4722 Vista de Oro Ave
Woodland Hills, CA 91364

Signature of Attorney

Date

Diamond McCarthy LLP

Name of Attorney Firm (If any)

909 Fannin, Suite 1500, Houston, TX 77010

Address

713-333-5100

Telephone No.

x

Signature of Petitioner or Representative (State title)

Name of Petitioner

Date Signed

Name & Mailing
Address of Individual
Signing in Representative
Capacity

x

Signature of Attorney

Date

Name of Attorney Firm (If any)

Address

Telephone No.

x

Signature of Petitioner or Representative (State title)

Name of Petitioner

Date Signed

Name & Mailing
Address of Individual
Signing in Representative
Capacity

x

Signature of Attorney

Date

Name of Attorney Firm (If any)

Address

Telephone No.

PETITIONING CREDITORS

Name and Address of Petitioner	Nature of Claim	Amount of Claim
Robert Asher	unsecured	140000.00
Name and Address of Petitioner	Nature of Claim	Amount of Claim
Name and Address of Petitioner	Nature of Claim	Amount of Claim
Note: If there are more than three petitioners, attach additional sheets with the statement under penalty of perjury, each petitioner's signature under the statement and the name of attorney and petitioning creditor information in the format above.		Total Amount of Petitioners' Claims

____ continuation sheets attached

Name of Debtor Shale Synergy, LLC

Case No. _____

TRANSFER OF CLAIM

☐ Check this box if there has been a transfer of any claim against the debtor by or to any petitioner. Attach all documents that evidence the transfer and any statements that are required under Bankruptcy Rule 1003(a).

REQUEST FOR RELIEF

Petitioner(s) request that an order for relief be entered against the debtor under the chapter of title 11, United States Code, specified in this petition. If any petitioner is a foreign representative appointed in a foreign proceeding, a certified copy of the order of the court granting recognition is attached.

Petitioner(s) declare under penalty of perjury that the foregoing is true and correct according to the best of their knowledge, information, and belief.

Kathleen A. Costello
Signature of Petitioner or Representative (State title)
Kathleen Costello

Name of Petitioner _____ Date Signed _____

Name & Mailing _____ Kathleen A. Costello
Address of Individual _____ 160 Keone Kai Road #27-101
Signing in Representative _____ Kapehi, HI 96753
Capacity _____

Diamond McCarthy LLP 3/8/10
Signature of Attorney _____ Date
Diamond McCarthy LLP

Name of Attorney Firm (If any) _____
909 Fannin, Suite 1500, Houston, TX 77010

Address _____
(713) 333-5100
Telephone No. _____

x _____
Signature of Petitioner or Representative (State title)

Name of Petitioner _____ Date Signed _____

Name & Mailing _____
Address of Individual _____
Signing in Representative _____
Capacity _____

x _____
Signature of Attorney _____ Date

Name of Attorney Firm (If any) _____

Address _____
Telephone No. _____

x _____
Signature of Petitioner or Representative (State title)

Name of Petitioner _____ Date Signed _____

Name & Mailing _____
Address of Individual _____
Signing in Representative _____
Capacity _____

x _____
Signature of Attorney _____ Date

Name of Attorney Firm (If any) _____

Address _____
Telephone No. _____

PETITIONING CREDITORS

Name and Address of Petitioner Kathleen A. Costello	Nature of Claim unsecured	Amount of Claim 60,000.00
Name and Address of Petitioner	Nature of Claim	Amount of Claim
Name and Address of Petitioner	Nature of Claim	Amount of Claim
Note: If there are more than three petitioners, attach additional sheets with the statement under penalty of perjury, each petitioner's signature under the statement and the name of attorney and petitioning creditor information in the format above.		Total Amount of Petitioners' Claims

____ continuation sheets attached

Name of Debtor Shale Synergy, LLC

Case No. _____

TRANSFER OF CLAIM		
<input type="checkbox"/> Check this box if there has been a transfer of any claim against the debtor by or to any petitioner. Attach all documents that evidence the transfer and any statements that are required under Bankruptcy Rule 1003(a).		
REQUEST FOR RELIEF		
Petitioner(s) request that an order for relief be entered against the debtor under the chapter of title 11, United States Code, specified in this petition. If any petitioner is a foreign representative appointed in a foreign proceeding, a certified copy of the order of the court granting recognition is attached.		
Petitioner(s) declare under penalty of perjury that the foregoing is true and correct according to the best of their knowledge, information, and belief.		
<input checked="" type="checkbox"/> <u>Ainsley A. Ahlo, PRESIDENT</u> Signature of Petitioner or Representative (State title) Ainsley A. Ahlo on behalf of Structural Pest Control, Inc. <u>3/8/10</u> Name of Petitioner _____ Date Signed _____ Name & Mailing _____ Address of Individual _____ Signing in Representative _____ Capacity _____	<input checked="" type="checkbox"/> <u>[Signature]</u> <u>3/8/10</u> Signature of Attorney _____ Date _____ Diamond McCarthy LLP Name of Attorney Firm (If any) _____ 909 Fannin, Suite 1500, Houston, TX 77010 Address _____ (713) 333-5100 Telephone No. _____	
<input checked="" type="checkbox"/> <u>Ainsley A. Ahlo, PRESIDENT</u> Signature of Petitioner or Representative (State title) Name of Petitioner _____ Date Signed _____ Name & Mailing _____ Address of Individual _____ Signing in Representative _____ Capacity _____	<input type="checkbox"/> _____ Signature of Attorney _____ Date _____ Name of Attorney Firm (If any) _____ Address _____ Telephone No. _____	
<input type="checkbox"/> _____ Signature of Petitioner or Representative (State title) Name of Petitioner _____ Date Signed _____ Name & Mailing _____ Address of Individual _____ Signing in Representative _____ Capacity _____	<input type="checkbox"/> _____ Signature of Attorney _____ Date _____ Name of Attorney Firm (If any) _____ Address _____ Telephone No. _____	
PETITIONING CREDITORS		
Name and Address of Petitioner Structural Pest Control, Inc.	Nature of Claim unsecured	Amount of Claim 50,000.00
Name and Address of Petitioner	Nature of Claim	Amount of Claim
Name and Address of Petitioner	Nature of Claim	Amount of Claim
Note: If there are more than three petitioners, attach additional sheets with the statement under penalty of perjury, each petitioner's signature under the statement and the name of attorney and petitioning creditor information in the format above.		Total Amount of Petitioners' Claims

____ continuation sheets attached

Name of Debtor Shale Synergy, LLC

Case No. _____

TRANSFER OF CLAIM		
<input type="checkbox"/> Check this box if there has been a transfer of any claim against the debtor by or to any petitioner. Attach all documents that evidence the transfer and any statements that are required under Bankruptcy Rule 1003(a).		
REQUEST FOR RELIEF		
Petitioner(s) request that an order for relief be entered against the debtor under the chapter of title 11, United States Code, specified in this petition. If any petitioner is a foreign representative appointed in a foreign proceeding, a certified copy of the order of the court granting recognition is attached.		
Petitioner(s) declare under penalty of perjury that the foregoing is true and correct according to the best of their knowledge, information, and belief.		
<input checked="" type="checkbox"/> <u>John M. Rickman</u> Signature of Petitioner or Representative (State title) <u>John M. Rickman on behalf of Financial Gateway 401K Trust</u> 3/03/2010 Name of Petitioner _____ Date Signed _____ Name & Mailing _____ Address of Individual _____ Signing in Representative _____ Capacity _____	<input checked="" type="checkbox"/> <u>[Signature]</u> 3/8/10 Signature of Attorney _____ Date _____ <u>Diamond McCarthy LLP</u> Name of Attorney Firm (If any) _____ <u>909 Fannin, Suite 1500, Houston, TX 77010</u> Address _____ <u>(713) 333-5100</u> Telephone No. _____	
<input type="checkbox"/> _____ Signature of Petitioner or Representative (State title) Name of Petitioner _____ Date Signed _____ Name & Mailing _____ Address of Individual _____ Signing in Representative _____ Capacity _____	<input type="checkbox"/> _____ Signature of Attorney _____ Date _____ Name of Attorney Firm (If any) _____ Address _____ Telephone No. _____	
<input type="checkbox"/> _____ Signature of Petitioner or Representative (State title) Name of Petitioner _____ Date Signed _____ Name & Mailing _____ Address of Individual _____ Signing in Representative _____ Capacity _____	<input type="checkbox"/> _____ Signature of Attorney _____ Date _____ Name of Attorney Firm (If any) _____ Address _____ Telephone No. _____	
PETITIONING CREDITORS		
Name and Address of Petitioner <u>Financial Gateway 401K Trust</u>	Nature of Claim <u>unsecured</u>	Amount of Claim <u>20,000.00</u>
Name and Address of Petitioner	Nature of Claim	Amount of Claim
Name and Address of Petitioner	Nature of Claim	Amount of Claim
Note: If there are more than three petitioners, attach additional sheets with the statement under penalty of perjury, each petitioner's signature under the statement and the name of attorney and petitioning creditor information in the format above.		Total Amount of Petitioners' Claims

_____ continuation sheets attached

Name of Debtor Shale Synergy, LLC

Case No. _____

TRANSFER OF CLAIM

Check this box if there has been a transfer of any claim against the debtor by or to any petitioner. Attach all documents that evidence the transfer and any statements that are required under Bankruptcy Rule 1003(a).

REQUEST FOR RELIEF

Petitioner(s) request that an order for relief be entered against the debtor under the chapter of title 11, United States Code, specified in this petition. If any petitioner is a foreign representative appointed in a foreign proceeding, a certified copy of the order of the court granting recognition is attached.

Petitioner(s) declare under penalty of perjury that the foregoing is true and correct according to the best of their knowledge, information, and belief.

x [Signature]
 Signature of Petitioner or Representative (State title)
 Drew Fredrick on behalf of Andrew and Lisa Fredrick
 Name of Petitioner _____ Date Signed 3/4/2010

Name & Mailing _____
 Address of Individual _____
 Signing in Representative _____
 Capacity _____
 Drew Fredrick
 855 Santmyer Drive, SE
 Leesburg, VA 20175

[Signature] 3/8/10
 Signature of Attorney _____ Date
 Diamond McCarthy LLP

Name of Attorney Firm (If any)
 909 Fannin, Suite 1500, Houston, TX 77010
 Address _____
 (713) 333-5100
 Telephone No. _____

x _____
 Signature of Petitioner or Representative (State title)

Name of Petitioner _____ Date Signed _____

Name & Mailing _____
 Address of Individual _____
 Signing in Representative _____
 Capacity _____

x _____
 Signature of Attorney _____ Date _____

Name of Attorney Firm (If any) _____

Address _____

Telephone No. _____

x _____
 Signature of Petitioner or Representative (State title)

Name of Petitioner _____ Date Signed _____

Name & Mailing _____
 Address of Individual _____
 Signing in Representative _____
 Capacity _____

x _____
 Signature of Attorney _____ Date _____

Name of Attorney Firm (If any) _____

Address _____

Telephone No. _____

PETITIONING CREDITORS

Name and Address of Petitioner Andrew and Lisa Fredrick	Nature of Claim unsecured	Amount of Claim 150,000.00
Name and Address of Petitioner	Nature of Claim	Amount of Claim
Name and Address of Petitioner	Nature of Claim	Amount of Claim
Note: If there are more than three petitioners, attach additional sheets with the statement under penalty of perjury, each petitioner's signature under the statement and the name of attorney and petitioning creditor information in the format above.		Total Amount of Petitioners' Claims

_____ continuation sheets attached

Name of Debtor Shale Synergy, LLC

Case No. _____

TRANSFER OF CLAIM

☐ Check this box if there has been a transfer of any claim against the debtor by or to any petitioner. Attach all documents that evidence the transfer and any statements that are required under Bankruptcy Rule 1003(a).

REQUEST FOR RELIEF

Petitioner(s) request that an order for relief be entered against the debtor under the chapter of title 11, United States Code, specified in this petition. If any petitioner is a foreign representative appointed in a foreign proceeding, a certified copy of the order of the court granting recognition is attached.

Petitioner(s) declare under penalty of perjury that the foregoing is true and correct according to the best of their knowledge, information, and belief.

x [Signature] 3/5/10
Signature of Petitioner or Representative (State title)
Andrew Epstein on behalf of Andrew Epstein and Karla Epstein

Name of Petitioner _____ Date Signed _____

Name & Mailing Address of Individual
Andrew Epstein
30 Dunne Ct.
Menlo Park, CA 94025

x [Signature] 3/8/10
Signature of Attorney
Diamond McCarthy LLP

Name of Attorney Firm (If any)
808 Fannin, Suite 1500, Houston, TX 77010

Address
(713) 333-5100
Telephone No.

x _____
Signature of Petitioner or Representative (State title)

Name of Petitioner _____ Date Signed _____

Name & Mailing Address of Individual

Signing in Representative Capacity _____

x _____
Signature of Attorney _____ Date _____

Name of Attorney Firm (If any) _____

Address _____
Telephone No. _____

x _____
Signature of Petitioner or Representative (State title)

Name of Petitioner _____ Date Signed _____

Name & Mailing Address of Individual

Signing in Representative Capacity _____

x _____
Signature of Attorney _____ Date _____

Name of Attorney Firm (If any) _____

Address _____
Telephone No. _____

PETITIONING CREDITORS

Name and Address of Petitioner Andrew Epstein and Karla Epstein	Nature of Claim Unsecured	Amount of Claim 50,000.00
Name and Address of Petitioner	Nature of Claim	Amount of Claim
Name and Address of Petitioner	Nature of Claim	Amount of Claim
Note: If there are more than three petitioners, attach additional sheets with the statement under penalty of perjury, each petitioner's signature under the statement and the name of attorney and petitioning creditor information in the format above.		Total Amount of Petitioners' Claims

continuation sheets attached

Name of Debtor Shale Synergy, LLC

Case No. _____

TRANSFER OF CLAIM

☐ Check this box if there has been a transfer of any claim against the debtor by or to any petitioner. Attach all documents that evidence the transfer and any statements that are required under Bankruptcy Rule 1003(a).

REQUEST FOR RELIEF

Petitioner(s) request that an order for relief be entered against the debtor under the chapter of title 11, United States Code, specified in this petition. If any petitioner is a foreign representative appointed in a foreign proceeding, a certified copy of the order of the court granting recognition is attached.

Petitioner(s) declare under penalty of perjury that the foregoing is true and correct according to the best of their knowledge, information, and belief.

x Charles D. Graham
Signature of Petitioner or Representative (State title)
Charles D. Graham on behalf of GCA General Contractor, Inc. DBPP

Name of Petitioner _____ Date Signed _____

Name & Mailing _____ Charles D. Graham
Address of Individual _____
Signing in Representative _____ PO Box 1674
Capacity _____ Kihei, HI 96753

Diamond McCarthy LLP 3/8/10
Signature of Attorney _____ Date
Diamond McCarthy LLP

Name of Attorney Firm (If any)
909 Fannin, Suite 1500, Houston, TX 77010

Address
(713) 333-5100
Telephone No.

x _____
Signature of Petitioner or Representative (State title)

Name of Petitioner _____ Date Signed _____

Name & Mailing _____
Address of Individual _____
Signing in Representative _____
Capacity _____

x _____
Signature of Attorney _____ Date

Name of Attorney Firm (If any) _____

Address _____

Telephone No. _____

x _____
Signature of Petitioner or Representative (State title)

Name of Petitioner _____ Date Signed _____

Name & Mailing _____
Address of Individual _____
Signing in Representative _____
Capacity _____

x _____
Signature of Attorney _____ Date

Name of Attorney Firm (If any) _____

Address _____

Telephone No. _____

PETITIONING CREDITORS

Name and Address of Petitioner GCA General Contractor, Inc. DBPP	Nature of Claim unsecured	Amount of Claim 125,000.00
Name and Address of Petitioner	Nature of Claim	Amount of Claim
Name and Address of Petitioner	Nature of Claim	Amount of Claim
Note: If there are more than three petitioners, attach additional sheets with the statement under penalty of perjury, each petitioner's signature under the statement and the name of attorney and petitioning creditor information in the format above.		Total Amount of Petitioners' Claims

_____ continuation sheets attached

Name of Debtor Shale Synergy, LLC

Case No. _____

TRANSFER OF CLAIM

- ☐ Check this box if there has been a transfer of any claim against the debtor by or to any petitioner. Attach all documents that evidence the transfer and any statements that are required under Bankruptcy Rule 1003(a).

REQUEST FOR RELIEF

Petitioner(s) request that an order for relief be entered against the debtor under the chapter of title 11, United States Code, specified in this petition. If any petitioner is a foreign representative appointed in a foreign proceeding, a certified copy of the order of the court granting recognition is attached.

Petitioner(s) declare under penalty of perjury that the foregoing is true and correct according to the best of their knowledge, information, and belief.

x Gina Schmitt 3/5/10
 Signature of Petitioner or Representative (State title)
 Gina Schmitt on behalf of Equity Trust Company f/b/o Gina Schmitt IRA

Name of Petitioner _____ Date Signed _____

Name & Mailing _____ Gina Schmitt
 Address of Individual _____ 7 Toliver Lane
 Signing in Representative _____
 Capacity _____ Stafford, VA 22554

x [Signature] 3/8/10
 Signature of Attorney _____ Date
 Diamond McCarthy LLP

Name of Attorney Firm (If any)
 909 Fannin, Suite 1500, Houston, TX 77010

Address
 (713) 333-5100
 Telephone No.

x _____
 Signature of Petitioner or Representative (State title)

Name of Petitioner _____ Date Signed _____

Name & Mailing _____
 Address of Individual _____
 Signing in Representative _____
 Capacity _____

x _____
 Signature of Attorney _____ Date

Name of Attorney Firm (If any)

Address
 Telephone No.

x _____
 Signature of Petitioner or Representative (State title)

Name of Petitioner _____ Date Signed _____

Name & Mailing _____
 Address of Individual _____
 Signing in Representative _____
 Capacity _____

x _____
 Signature of Attorney _____ Date

Name of Attorney Firm (If any)

Address
 Telephone No.

PETITIONING CREDITORS

Name and Address of Petitioner Equity Trust Company f/b/o Gina Schmitt IRA	Nature of Claim unsecured	Amount of Claim 80,000.00
Name and Address of Petitioner	Nature of Claim	Amount of Claim
Name and Address of Petitioner	Nature of Claim	Amount of Claim
Note: If there are more than three petitioners, attach additional sheets with the statement under penalty of perjury, each petitioner's signature under the statement and the name of attorney and petitioning creditor information in the format above.		Total Amount of Petitioners' Claims

_____ continuation sheets attached

B 5 (Official Form 5) (12/07) - Page 2

Name of Debtor Shale Synergy, LLC

Case No. _____

TRANSFER OF CLAIM		
<input type="checkbox"/> Check this box if there has been a transfer of any claim against the debtor by or to any petitioner. Attach all documents that evidence the transfer and any statements that are required under Bankruptcy Rule 1003(a).		
REQUEST FOR RELIEF		
Petitioner(s) request that an order for relief be entered against the debtor under the chapter of title 11, United States Code, specified in this petition. If any petitioner is a foreign representative appointed in a foreign proceeding, a certified copy of the order of the court granting recognition is attached.		
Petitioner(s) declare under penalty of perjury that the foregoing is true and correct according to the best of their knowledge, information, and belief.		
<div style="display: flex; justify-content: space-between;"> <div style="width: 80%;"> <p><input checked="" type="checkbox"/> <u>Russell E. Fredrick</u> Signature of Petitioner or Representative (State title) Russell E. Fredrick</p> <p>_____ Name of Petitioner</p> <p>_____ Name & Mailing Address of Individual Signing in Representative Capacity</p> </div> <div style="width: 15%; text-align: center;"> <p>_____ Date Signed</p> <p>_____ Date Signed</p> <p>_____ Date Signed</p> </div> </div>	<div style="display: flex; justify-content: space-between;"> <div style="width: 80%;"> <p><input checked="" type="checkbox"/> <u>[Signature]</u> Signature of Attorney Diamond McCarthy LLP</p> <p>_____ Name of Attorney Firm (If any) 909 Fannin, Suite 1500, Houston, TX 77010</p> <p>_____ Address (713) 333-5100</p> <p>_____ Telephone No.</p> </div> <div style="width: 15%; text-align: center;"> <p>_____ Date</p> <p>_____ Date</p> <p>_____ Date</p> </div> </div>	
<div style="display: flex; justify-content: space-between;"> <div style="width: 80%;"> <p><input checked="" type="checkbox"/> _____ Signature of Petitioner or Representative (State title)</p> <p>_____ Name of Petitioner</p> <p>_____ Name & Mailing Address of Individual Signing in Representative Capacity</p> </div> <div style="width: 15%; text-align: center;"> <p>_____ Date Signed</p> <p>_____ Date Signed</p> <p>_____ Date Signed</p> </div> </div>	<div style="display: flex; justify-content: space-between;"> <div style="width: 80%;"> <p><input checked="" type="checkbox"/> _____ Signature of Attorney</p> <p>_____ Name of Attorney Firm (If any)</p> <p>_____ Address</p> <p>_____ Telephone No.</p> </div> <div style="width: 15%; text-align: center;"> <p>_____ Date</p> <p>_____ Date</p> <p>_____ Date</p> </div> </div>	
<div style="display: flex; justify-content: space-between;"> <div style="width: 80%;"> <p><input checked="" type="checkbox"/> _____ Signature of Petitioner or Representative (State title)</p> <p>_____ Name of Petitioner</p> <p>_____ Name & Mailing Address of Individual Signing in Representative Capacity</p> </div> <div style="width: 15%; text-align: center;"> <p>_____ Date Signed</p> <p>_____ Date Signed</p> <p>_____ Date Signed</p> </div> </div>	<div style="display: flex; justify-content: space-between;"> <div style="width: 80%;"> <p><input checked="" type="checkbox"/> _____ Signature of Attorney</p> <p>_____ Name of Attorney Firm (If any)</p> <p>_____ Address</p> <p>_____ Telephone No.</p> </div> <div style="width: 15%; text-align: center;"> <p>_____ Date</p> <p>_____ Date</p> <p>_____ Date</p> </div> </div>	
PETITIONING CREDITORS		
Name and Address of Petitioner Russell E. Fredrick	Nature of Claim unsecured	Amount of Claim 25,000.00
Name and Address of Petitioner	Nature of Claim	Amount of Claim
Name and Address of Petitioner	Nature of Claim	Amount of Claim
Note: If there are more than three petitioners, attach additional sheets with the statement under penalty of perjury, each petitioner's signature under the statement and the name of attorney and petitioning creditor information in the format above.		Total Amount of Petitioners' Claims

continuation sheets attached

Name of Debtor Shale Synergy, LLC

Case No. _____

TRANSFER OF CLAIM

- ☐ Check this box if there has been a transfer of any claim against the debtor by or to any petitioner. Attach all documents that evidence the transfer and any statements that are required under Bankruptcy Rule 1003(a).

REQUEST FOR RELIEF


Petitioner(s) request that an order for relief be entered against the debtor under the chapter of title 11, United States Code, specified in this petition. If any petitioner is a foreign representative appointed in a foreign proceeding, a certified copy of the order of the court granting recognition is attached.

Petitioner(s) declare under penalty of perjury that the foregoing is true and correct according to the best of their knowledge, information, and belief.

x 
Signature of Petitioner or Representative (State title)
Michael Hicks on behalf of Hicks Higuchi Corporation 401K Profit Sharing Plan FBO Michael P. Hicks

Name of Petitioner _____ Date Signed _____

Name & Mailing _____ Michael P. Hicks, President
Address of Individual _____ Hicks Pension Group
Signing in Representative _____ 1218 Waimanu Street, 2nd Floor
Capacity _____ Honolulu, Hawaii 96814-4304

x  3/8/10
Signature of Attorney _____ Date
Diamond McCarthy LLP

Name of Attorney Firm (If any)
909 Fannin, Suite 1500, Houston, TX 77010

Address
(713) 333-5100
Telephone No.

x 
Signature of Petitioner or Representative (State title)
Michael Hicks on behalf of Hicks Higuchi Corporation Defined Benefit Pension Plan

Name of Petitioner _____ Date Signed _____

Name & Mailing _____ Michael P. Hicks, President
Address of Individual _____ Hicks Pension Group
Signing in Representative _____ 1218 Waimanu Street, 2nd Floor
Capacity _____ Honolulu, Hawaii 96814-4304

x  3/8/10
Signature of Attorney _____ Date
Diamond McCarthy LLP

Name of Attorney Firm (If any)
909 Fannin, Suite 1500, Houston, TX 77010

Address
(713) 333-5100
Telephone No.

x 
Signature of Petitioner or Representative (State title)
Michael Hicks on behalf of Hicks Higuchi Corporation 401K Profit Sharing Plan FBO Michael P. Hicks - Roth

Name of Petitioner _____ Date Signed _____

Name & Mailing _____ Michael P. Hicks, President
Address of Individual _____ Hicks Pension Group
Signing in Representative _____ 1218 Waimanu Street, 2nd Floor
Capacity _____ Honolulu, Hawaii 96814-4304

x  3/8/10
Signature of Attorney _____ Date
Diamond McCarthy LLP

Name of Attorney Firm (If any)
909 Fannin, Suite 1500, Houston, TX 77010

Address
(713) 333-5100
Telephone No.

PETITIONING CREDITORS

Name and Address of Petitioner	Nature of Claim	Amount of Claim
Hicks Higuchi Corporation 401K Profit Sharing Plan FBO Michael P. Hicks	Unsecured	375,000.00
Name and Address of Petitioner	Nature of Claim	Amount of Claim
Hicks Higuchi Corporation Defined Benefit Pension Plan	Unsecured	230,000.00
Name and Address of Petitioner	Nature of Claim	Amount of Claim
Hicks Higuchi Corporation 401K Profit Sharing Plan FBO Michael P. Hicks - Roth	Unsecured	55,000.00
Note: If there are more than three petitioners, attach additional sheets with the statement under penalty of perjury, each petitioner's signature under the statement and the name of attorney and petitioning creditor information in the format above.		Total Amount of Petitioners' Claims

____ continuation sheets attached

Name of Debtor Shale Synergy, LLC

Case No. _____

TRANSFER OF CLAIM

☐ Check this box if there has been a transfer of any claim against the debtor by or to any petitioner. Attach all documents that evidence the transfer and any statements that are required under Bankruptcy Rule 1003(a).

REQUEST FOR RELIEF

Petitioner(s) request that an order for relief be entered against the debtor under the chapter of title 11, United States Code, specified in this petition. If any petitioner is a foreign representative appointed in a foreign proceeding, a certified copy of the order of the court granting recognition is attached.

Petitioner(s) declare under penalty of perjury that the foregoing is true and correct according to the best of their knowledge, information, and belief.

x _____
Signature of Petitioner or Representative (State title)

Michael Hicks on behalf of Hicks Higuchi Corporation 401K Profit Sharing Plan FBO Marie Hicks - Roth

Name of Petitioner

Date Signed

Name & Mailing
Address of Individual
Signing in Representative
Capacity

Michael P. Hicks, President
Hicks Pension Group
1218 Waimanu Street, 2nd Floor
Honolulu, Hawaii 96814-4304

x _____
Signature of Attorney

Diamond McCarthy LLP

Date

Name of Attorney Firm (If any)
909 Fannin, Suite 1500, Houston, TX 77010

Address
(713) 333-5100

Telephone No.

x

Signature of Petitioner or Representative (State title)

Name of Petitioner

Date Signed

Name & Mailing
Address of Individual
Signing in Representative
Capacity

x

Signature of Attorney

Date

Name of Attorney Firm (If any)

Address

Telephone No.

x

Signature of Petitioner or Representative (State title)

Name of Petitioner

Date Signed

Name & Mailing
Address of Individual
Signing in Representative
Capacity

x

Signature of Attorney

Date

Name of Attorney Firm (If any)

Address

Telephone No.

PETITIONING CREDITORS

Name and Address of Petitioner

Hicks Higuchi Corporation 401K Profit Sharing Plan FBO Marie Hicks - Roth

Nature of Claim

Unsecured

Amount of Claim

35,000.00

Name and Address of Petitioner

Nature of Claim

Amount of Claim

Name and Address of Petitioner

Nature of Claim

Amount of Claim

Note: If there are more than three petitioners, attach additional sheets with the statement under penalty of perjury, each petitioner's signature under the statement and the name of attorney and petitioning creditor information in the format above.

Total Amount of Petitioners' Claims

_____ continuation sheets attached

B 5 (Official Form 5) (12/07) - Page 2

Name of Debtor Shale Synergy, LLC

Case No. _____

TRANSFER OF CLAIM		
<input type="checkbox"/> Check this box if there has been a transfer of any claim against the debtor by or to any petitioner. Attach all documents that evidence the transfer and any statements that are required under Bankruptcy Rule 1003(a).		
REQUEST FOR RELIEF		
Petitioner(s) request that an order for relief be entered against the debtor under the chapter of title 11, United States Code, specified in this petition. If any petitioner is a foreign representative appointed in a foreign proceeding, a certified copy of the order of the court granting recognition is attached.		
Petitioner(s) declare under penalty of perjury that the foregoing is true and correct according to the best of their knowledge, information, and belief.		
x <u>W. E. Neustaedter</u> Signature of Petitioner or Representative (State title) William E. Neustaedter	x <u>[Signature]</u> 3/2/10 Signature of Attorney Diamond McCarthy LLP	
Name of Petitioner _____ Date Signed _____	Name of Attorney Firm (If any) 909 Fannin, Suite 1500, Houston, TX 77010	
Name & Mailing Address of Individual Signing in Representative Capacity	Address (713) 333-5100 Telephone No. _____	
Name & Mailing Address of Individual Signing in Representative Capacity	Address Telephone No. _____	
Name & Mailing Address of Individual Signing in Representative Capacity	Address Telephone No. _____	
PETITIONING CREDITORS		
Name and Address of Petitioner William E. Neustaedter	Nature of Claim unsecured	Amount of Claim 35,000.00
Name and Address of Petitioner	Nature of Claim	Amount of Claim
Name and Address of Petitioner	Nature of Claim	Amount of Claim
Note: If there are more than three petitioners, attach additional sheets with the statement under penalty of perjury, each petitioner's signature under the statement and the name of attorney and petitioning creditor information in the format above.		Total Amount of Petitioners' Claims

_____ continuation sheets attached

B 5 (Official Form 5) (12/07) - Page 2

Name of Debtor Shale Synergy, LLC

Case No. _____

TRANSFER OF CLAIM		
<input type="checkbox"/> Check this box if there has been a transfer of any claim against the debtor by or to any petitioner. Attach all documents that evidence the transfer and any statements that are required under Bankruptcy Rule 1003(a).		
REQUEST FOR RELIEF		
Petitioner(s) request that an order for relief be entered against the debtor under the chapter of title 11, United States Code, specified in this petition. If any petitioner is a foreign representative appointed in a foreign proceeding, a certified copy of the order of the court granting recognition is attached.		
Petitioner(s) declare under penalty of perjury that the foregoing is true and correct according to the best of their knowledge, information, and belief.		
x <u>Ardith Neustaedter</u> Signature of Petitioner or Representative (State title) Ardith Neustaedter Name of Petitioner _____ Date Signed _____ Name & Mailing _____ Address of Individual _____ Signing in Representative _____ Capacity _____	<u>S. McCarthy</u> 3/8/10 Signature of Attorney _____ Date _____ Diamond McCarthy LLP Name of Attorney Firm (If any) _____ 909 Fannin, Suite 1500, Houston, TX 77010 Address _____ (713) 333-5100 Telephone No. _____	
x _____ Signature of Petitioner or Representative (State title) Name of Petitioner _____ Date Signed _____ Name & Mailing _____ Address of Individual _____ Signing in Representative _____ Capacity _____	x _____ Signature of Attorney _____ Date _____ Name of Attorney Firm (If any) _____ Address _____ Telephone No. _____	
x _____ Signature of Petitioner or Representative (State title) Name of Petitioner _____ Date Signed _____ Name & Mailing _____ Address of Individual _____ Signing in Representative _____ Capacity _____	x _____ Signature of Attorney _____ Date _____ Name of Attorney Firm (If any) _____ Address _____ Telephone No. _____	
PETITIONING CREDITORS		
Name and Address of Petitioner Ardith Neustaedter	Nature of Claim unsecured	Amount of Claim 75,000.00
Name and Address of Petitioner	Nature of Claim	Amount of Claim
Name and Address of Petitioner	Nature of Claim	Amount of Claim
Note: If there are more than three petitioners, attach additional sheets with the statement under penalty of perjury, each petitioner's signature under the statement and the name of attorney and petitioning creditor information in the format above.		Total Amount of Petitioners' Claims

____ continuation sheets attached